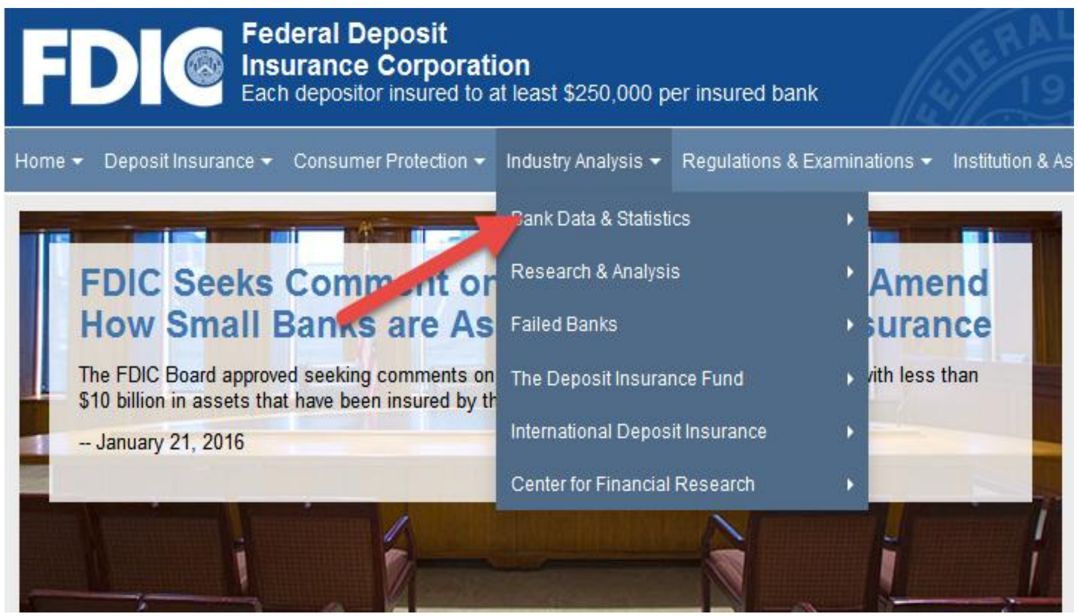
Create and Save custom report items for future use (SDI)

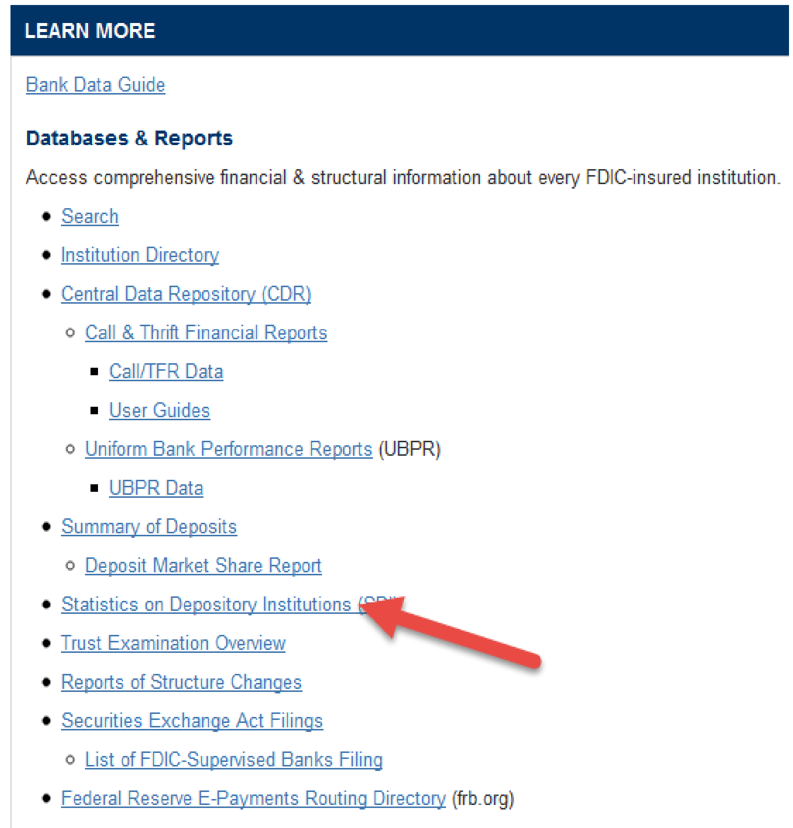
Helpful hint: Statistics on Depository Institutions (SDI) makes use of "frames based" web pages, JavaScript, user "sessions", "cookies", "pop-ups." Therefore, prior to saving a custom peer, confirm that the browser internet will allow cookies to be saved on your computer. For Internet Explorer (IE) use: options ->privacy -> sites -> Always Allow -> cookies from list includes www.fdic.gov and http://www2.fdic.gov/.

1 Go to www.FDIC.gov and on the homepage select **Industry Analysis**.

2 Then select the **Bank Data & Statistics** link

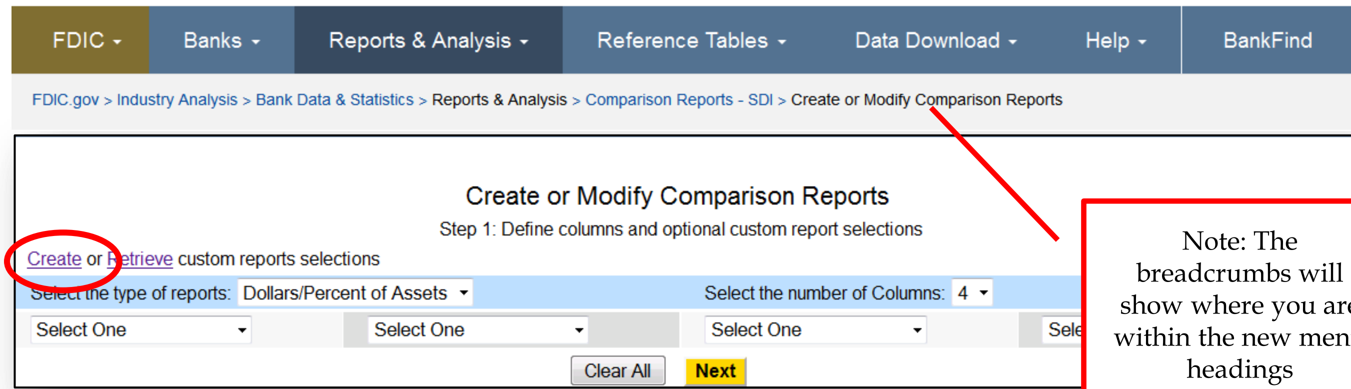


3 Select **Statistics on Depository Institutions** from the homepage.

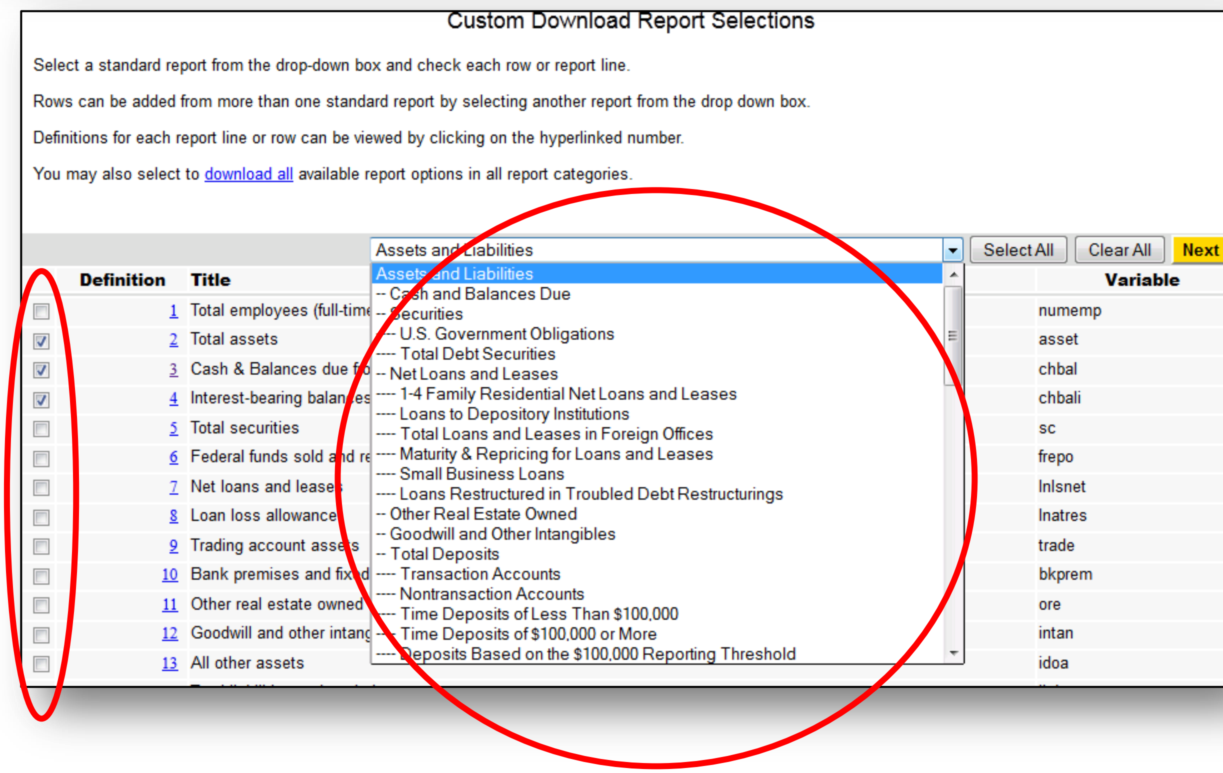


FDIC Home Page → Industry Analysis → Bank Data & Statistics → Statistics on Depository Institutions

4 **Select Create** from the **Comparison Reports** page. Then select a category from the drop-down box and **check** each row or report line. Select **Next** when complete. (*SDI runs slowly sometimes, please be patient.*) **Note:** Multiple categories can be selected from the drop down menu. Confirm your selections for the report and select **Next**



Note: The breadcrumbs will show where you are within the new menu headings



5 On the **View Custom Reports** screen click **Save.**

View Custom Report Selections

Clear All | Add More | Save | **Next**

	Definition	Title	Variable
Assets and Liabilities			
☑	1	Total employees (full-time equivalent)	numemp
☑	2	Total assets	asset
☑	3	Cash & Balances due from depository institutions	chbal
☑	4	Interest-bearing balances	chbali
Securities			
☑	1	Total securities	sc
☑	2	U.S. Government securities	scus
Net Loans and Leases			
☑	1	Net loans and leases	lnlsnet

6 Enter a name for the report. FDIC recommends you enter an e-mail address or personal code word to easily identify your saved files. Click the Save button and then select **Next** .

Save Custom Reports Selections

View Help Tips on Save Custom Reports >>>

To save selected rows, enter a report name along with your email address and select “save”.

The FDIC will not use your email address for any purposes other than a convenient way to uniquely identify your saved custom reports. More information on FDIC Privacy Rule.

Enter name of custom report (Up to 14 nonspecial characters)	Enter email address
My Report	name@nnn.com

Save

Note: This process saves **only** the selected rows of the report not the columns.

7 Confirmation message appears. Select **Next** to continue back to Create Modify Reports.

The customer report My Report has been saved and associated with the e-mail address name@nnn.com.

View Custom Report Selections

Clear All | Add More | Save | **Next**

	Definition	Title	Variable
Assets and Liabilities			
☑	1	Total employees (full-time equivalent)	numemp
☑	2	Total assets	asset
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Securities			
☑	1	Total securities	sc
☑	2	U.S. Government securities	scus
Net Loans and Leases			
☑	1	Net loans and leases	lnlsnet

8 Use the **View Custom report selections** to modify or review the saved rows created.
Continue to build the entire report by defining the below columns. Select **Next**

Create or Modify Comparison Reports

Step 1: Define columns and optional custom report selections

Create or Retrieve or View Custom report selections

Select the type of reports: Dollars/Percent of Assets   Select the number of Columns: 4   View Help Tips >>

Select One | Select One | Select One | Select One

Clear All | **Next**